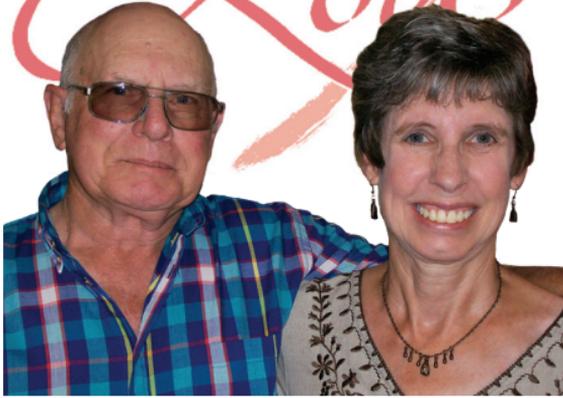


Gifts of Love



Finally!
The
Right
Plan in
Place!

by Linda Gage, LWML Gift Planning Counselor

Met Kathy and Larry White from Filer, Idaho. Like many people, they didn't have a plan in place that carried out their wishes when God calls them home. They are thrilled they finally got around to looking at, praying about, and seeking assistance to complete their Christian Estate Plan.

Kathy and Larry found the process available through our Gifts of Love Ministry extremely helpful and tremendously easy! They completed a simple survey that allowed them to share their estate preferences, including stewardship goals, family relationships, assets, and potential tax advantages desired. After that, they considered several Gift Plan Designs that carried out their goals.

They wanted to bless both their family and God's ongoing work. Kathy and Larry's plan allows them to do two things: to transfer a large portion of their estate outright to their children (through their Will) and to gift their Retirement Assets directly to ministry, including LWML, through a beneficiary designation. With this plan, they accomplish three goals: avoid the potential double taxation their retirement savings would incur if they designated them to heirs; retain use of their assets during their lifetime; and provide a gift to strengthen their favorite LCMS ministries, including LWML. Kathy shared, "We are so glad to finally have our plan in place and thankful for the assistance provided through LWML!"

You, too, can have the plan you desire in place! Look for the new LWML Gifts of Love Planned Giving Guide in your District Convention packets. We hope it encourages, equips, and inspires you to finally put your plan in place.

For more information about charitable estate planning, go to www.lwmlgiftplan.org, call 1(888)482-8425, or email lwmlgiftplanner@lwml.org. Please consider naming LWML in your estate plan. Our legal name is Lutheran Women's Missionary League.